

## Financial Coach

**Let us be the first to welcome you to TIAA.** You've made a great choice for your retirement plans in the same way that you made a great choice with your employer. Much like UW, TIAA has a history of excellence, both in the results we provide and the quality of our lifelong relationships.

As part of your UW retirement plans, we are happy to let you know we'll be your personal financial consultants—your Financial Coaches starting today. We're available to discuss not only your retirement plans, but your entire financial life. Whether your plans include paying off student loans, budgeting, starting a family or retiring, I'm here to help you pursue your goals.

**What's the benefit for you? You'll interact with us every time you discuss your finances—so you won't need to re-explain your goals and what's important to you. We'll already be aware of those things and acting in your best interests.**

As you settle into your new role, we'd love to schedule a first meeting with you to start setting up your retirement plan. We can discuss your goals and any preliminary questions you may have about your plans.

### Let's meet

To set up our initial meeting, please email [UWfinancialcoach@tiaa.org](mailto:UWfinancialcoach@tiaa.org).

#### Meet in person, on campus, or virtually



**Jason Casey**  
206-529-2623  
[jason.casey@tiaa.org](mailto:jason.casey@tiaa.org)



**Justine Purvis**  
206-529-2618  
[Justine.purvis@tiaa.org](mailto:Justine.purvis@tiaa.org)

#### Meet virtually



**Chuck Freeman**  
319-356-8016  
[Cfreeman@tiaa.org](mailto:Cfreeman@tiaa.org)



**Deidre McMunn**  
720-572-6145  
[deidre.mcmunn@tiaa.org](mailto:deidre.mcmunn@tiaa.org)



**Douglas Johnson**  
210-536-0331  
[jjohnson6@tiaa.org](mailto:jjohnson6@tiaa.org)

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