

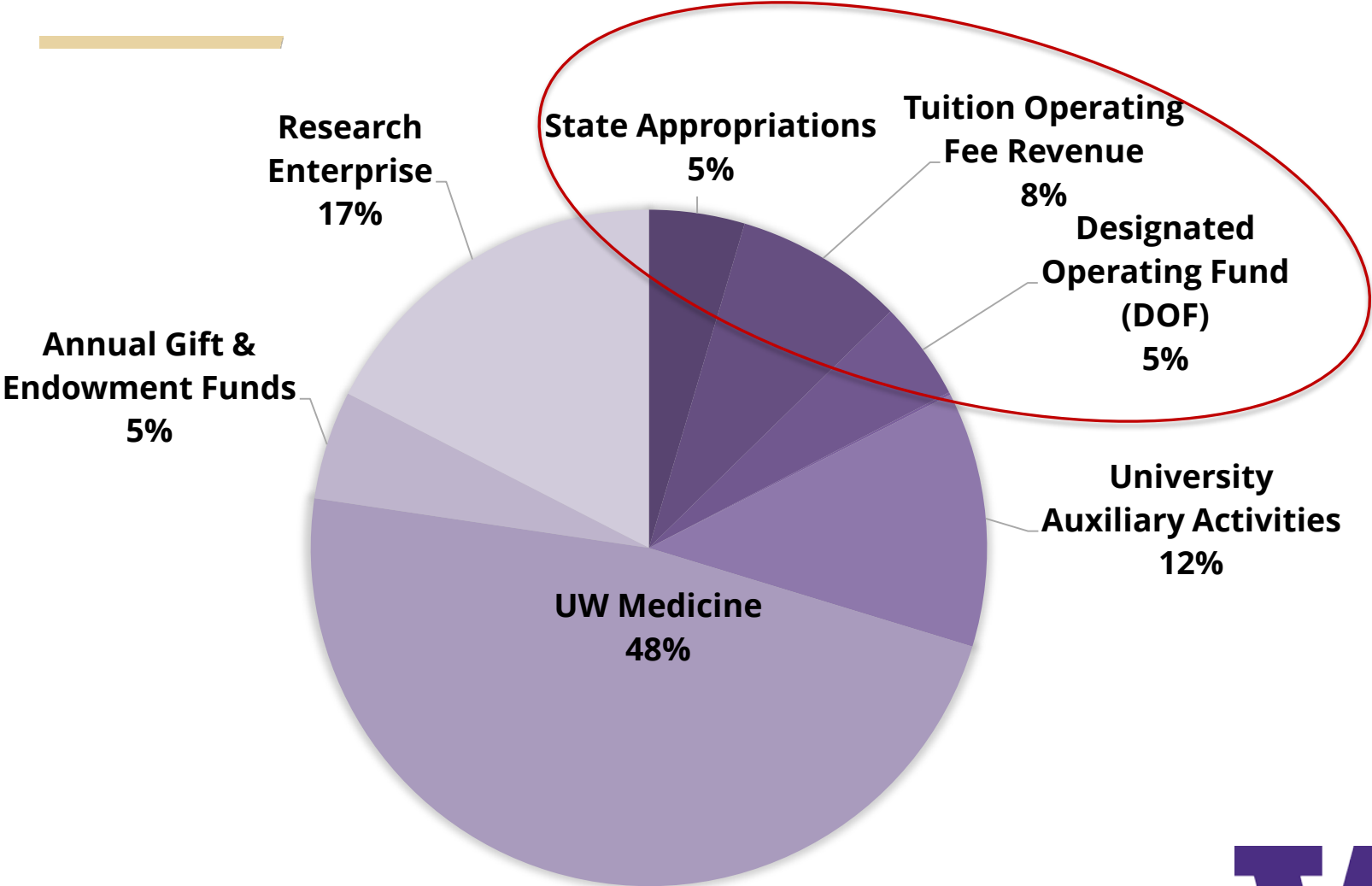
# UW COALITION BARGAINING: BUDGET UPDATE

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**August 2018**  
**Office of Planning & Budgeting**

# UW BUDGET OVERVIEW

## FY19 Budget (Total: \$7.81 Billion)



# FY19 BUDGET: OVERALL TAKEAWAYS

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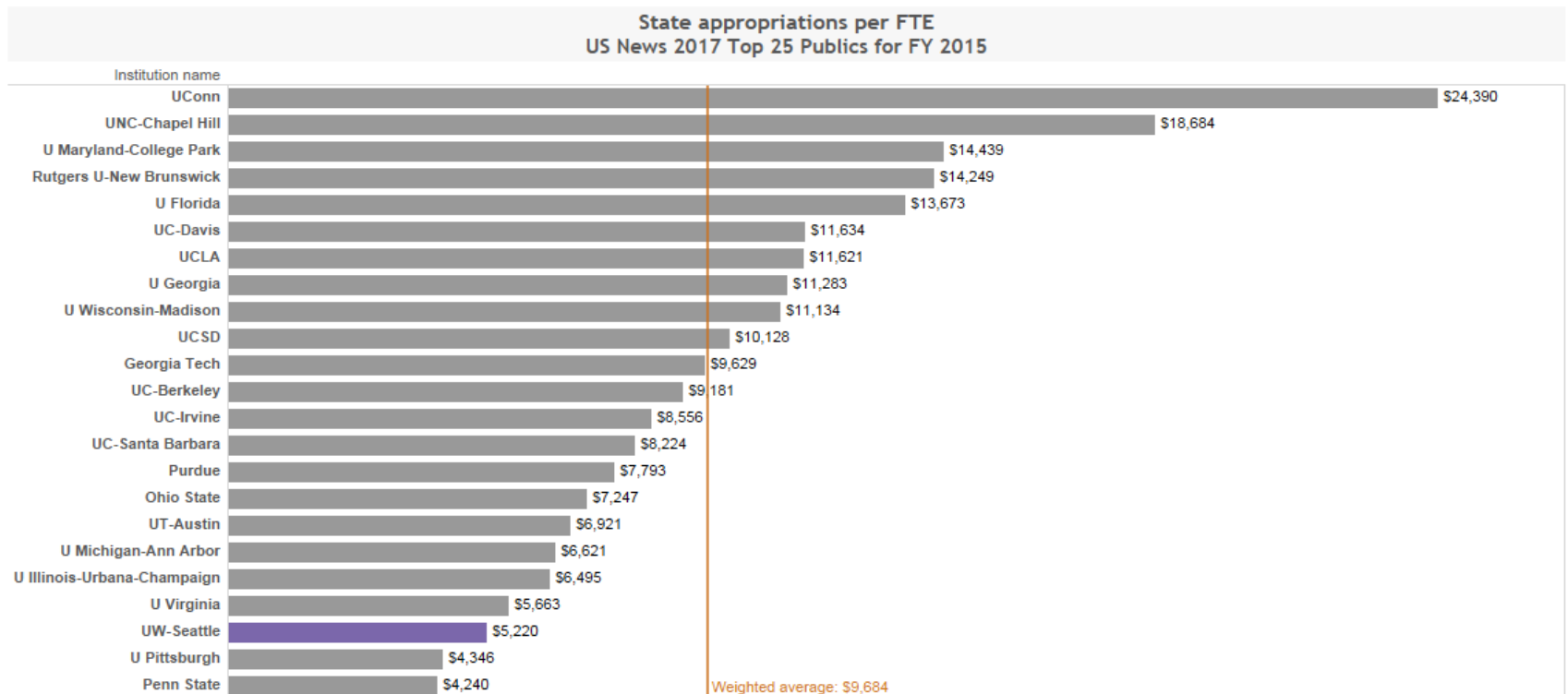
## General Feedback from Schools/Colleges/Campuses

- > Concerns about the Sustainability of Wage & Benefit Rate Increases in Flat Revenue Environment
- > Inability to Raise Rates or Fees without Downstream Effects
- > Retention and Competition in the Job Market
- > Enhanced Level of Engagement Within the Units



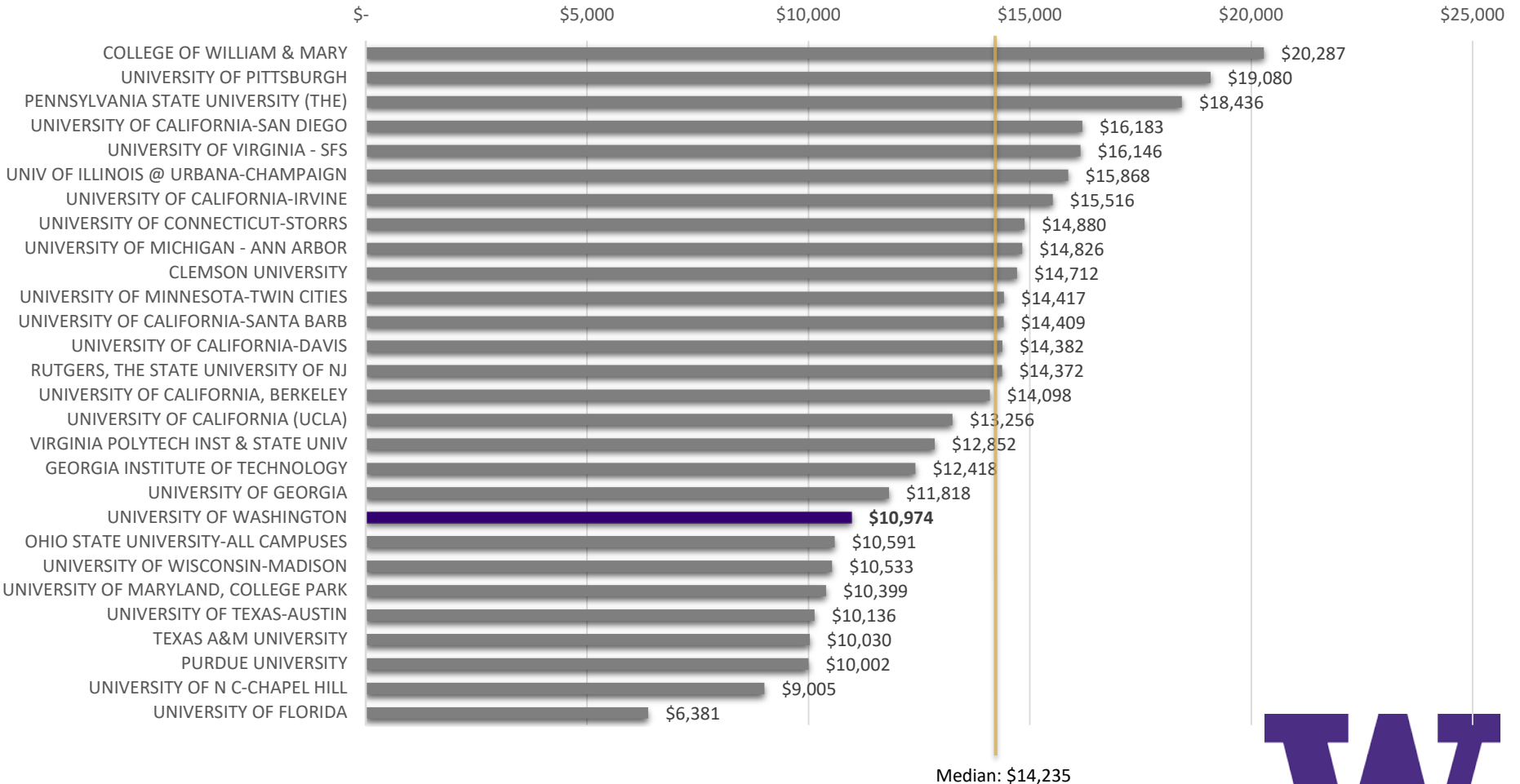
# PEER COMPARISON: STATE FUNDS/FTE

## Revenue by Category



# PEER COMPARISON: RUG TUITION

Resident Undergraduate Tuition  
US News Top 25 Publics for 2018



# COMPARISON TO UC SYSTEM

## Per-Student Funding Comparison:

### University of Washington and University of California System

	UW	Avg of UC
<b>2013-14</b>		
Per-Student Funding	\$20,038	\$24,729
State Funds per FTE	\$4,771 (24%)	\$10,303 (42%)
Tuition Revenue per FTE	\$15,266 (76%)	\$14,427 (58%)
<b>2014-15</b>		
Per-Student Funding	\$20,792	\$25,176
State Funds per FTE	\$4,536 (22%)	\$10,410 (41%)
Tuition Revenue per FTE	\$16,256 (78%)	\$14,767 (59%)
<b>2015-16</b>		
Per-Student Funding	\$22,009	\$27,128
State Funds per FTE	<b>\$5,315 (24%)</b>	<b>\$11,249 (41%)</b>
Tuition Revenue per FTE	\$16,693 (76%)	\$15,879 (59%)

#### Notes:

Data is from IPEDS Finance and IPEDS 12-Month Enrollment.

IPEDS Finance is submitted as one submission for all three UW campuses Seattle, Bothell, and Tacoma.

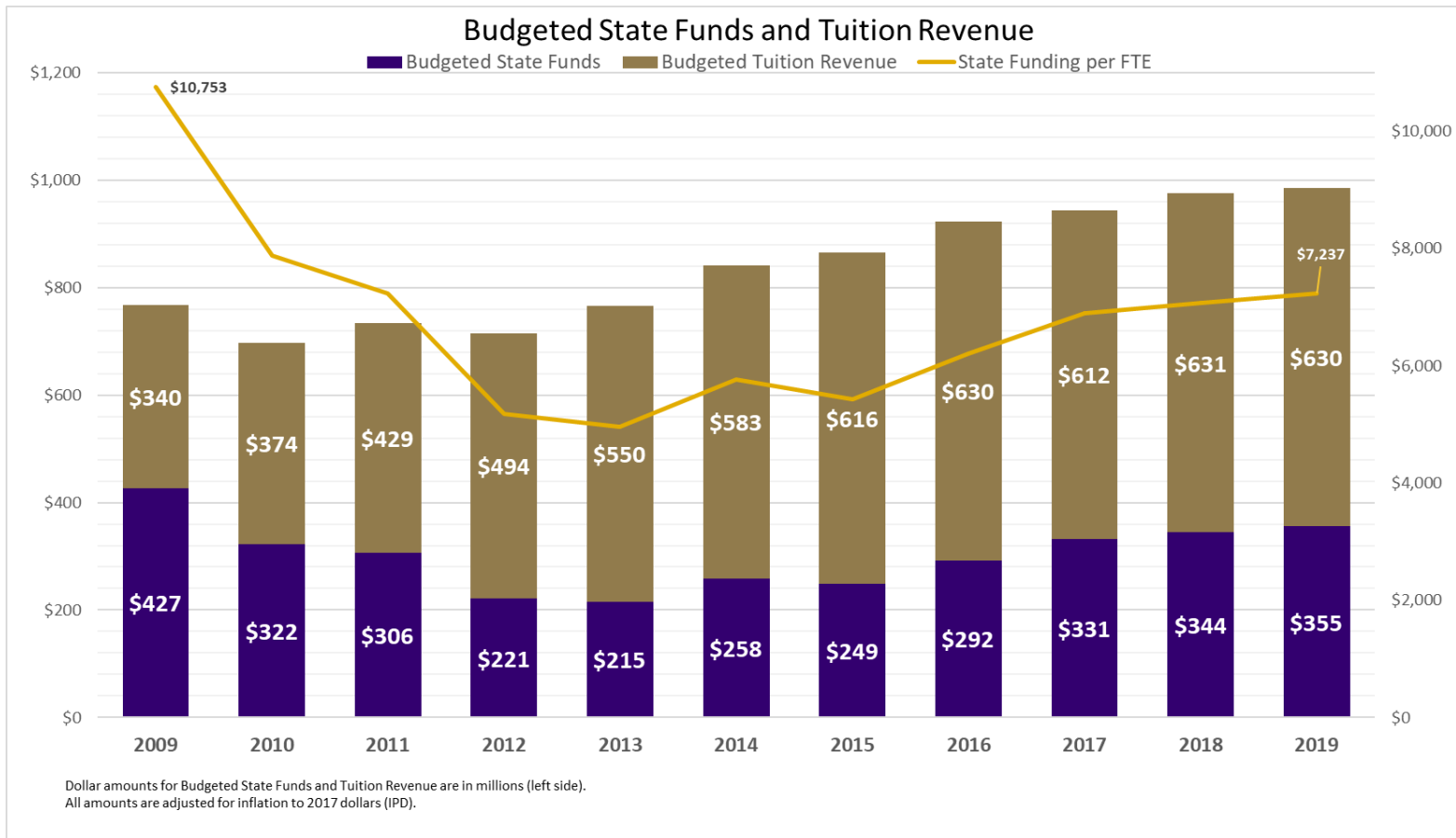
FTE is computed as the sum of undergraduate, graduate, and doctors professional practice. For UW, it is the sum of all three campuses.

Data is from IPEDS which adds tuition revenue from non-state funded students. Thus, tuition revenue per FTE is higher than other UW publications show.

Enrollment numbers include full-time and part-time students.



# BUDGETED STATE FUNDS AND TUITION



# STATE CUTS TO HIGHER EDUCATION DURING THE RECESSION

## Comparison of Higher Education Recession-Related State Funding Reductions and Fund Splits

### 1) Comparison of Recession-Era State Funding Reductions

	UW	WSU	Eastern	Central	Evergreen	Western	CTC
2009-11	21.6%	18.7%	21.9%	25.1%	23.4%	25.6%	5.5%
2010 Sup	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%
2011-13	28.3%	20.6%	21.1%	22.8%	17.8%	22.8%	14.9%
Cumul. Reduction %	46.15%	38.16%	40.97%	44.61%	39.68%	44.98%	22.96%

### 2) Fund Splits of New State Funding in the Enacted 2017-19 Budget (Compensation)

	UW	WSU	Eastern	Central	Evergreen	Western	CTC
NGF-S	13,096	12,455	2,193	3,308	1,241	3,520	32,966
Fund 149 (tuition)	24,898	12,442	2,056	3,204	1,395	3,323	15,825
% NGF-S	34.47%	50.03%	51.61%	50.80%	47.08%	51.44%	67.57%
% Fund 149 (tuition)	65.53%	49.97%	48.39%	49.20%	52.92%	48.56%	32.43%

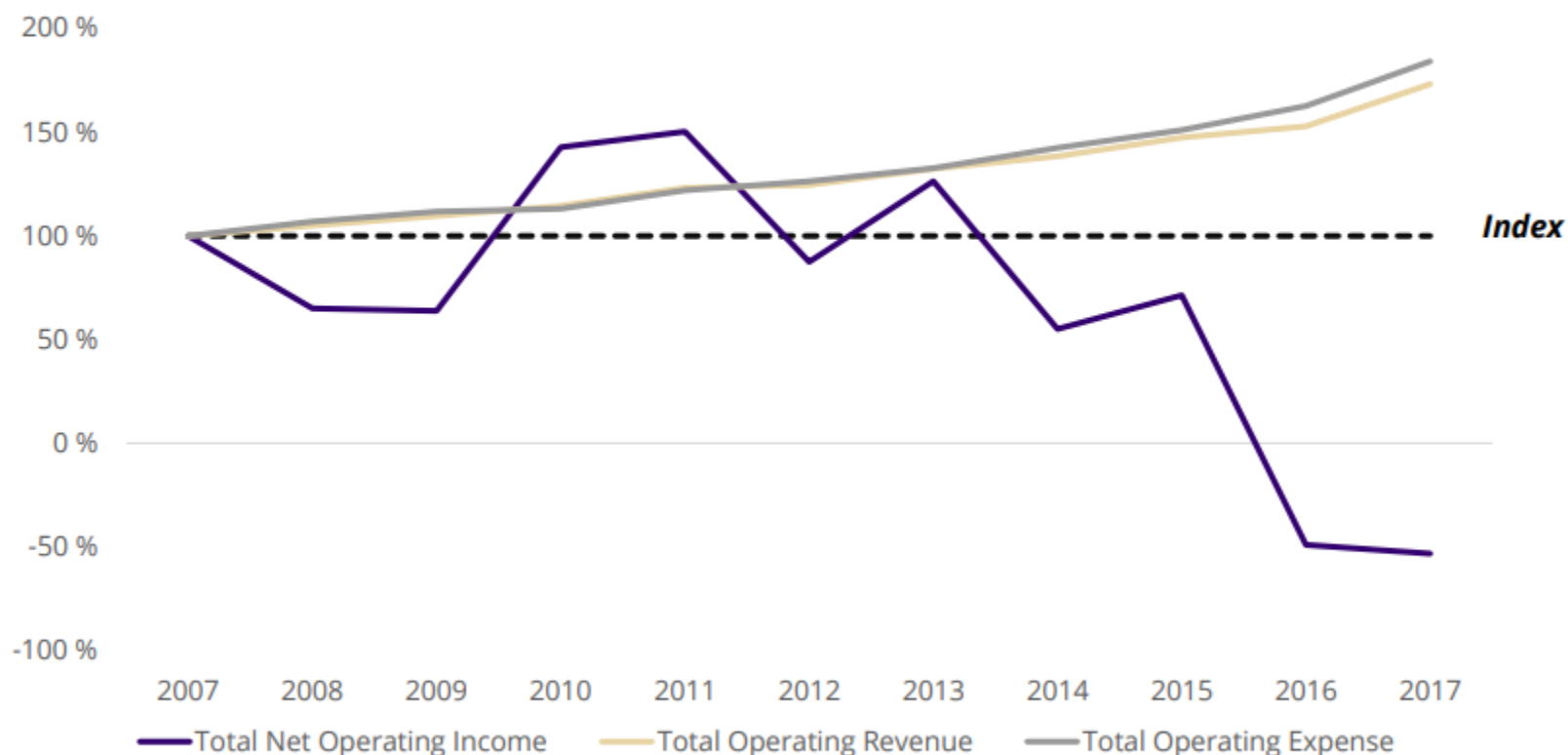
\*while these are for non-rep general wage increases, institutions received similar fund splits across central services and other comp items





# Widening Operating Deficits Since 2013

The University's net operating income deficit widened since 2013 as expense growth significantly outpaced revenue growth



Notes:

- Total Operating Revenue includes State Appropriations, Gifts, Investment Income (normalized), and Pell Grant revenue
- Total Operating Expense includes Interest

# Operating Deficits Offset by Investments/Gifts

Net assets grew 9 of last 11 years, despite declining net operating income, due to strong investment growth

